Document and entity information

	Sep 2026
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-11-13
Company name	TOHOKU CHEMICAL Co.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	74460
URL	https://www.t-kagaku.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-09-30
Representative	
Title	代表取締役社長
Name	東 康之
Inquiries	
Title	執行役員管理グループ総務部長
Name	相馬 俊一
Tel	0172-33-8131
Other	
Date of general shareholders' meeting (as planned)	2026-12-17
Dividend payable date (as planned)	2026-12-18
Annual securities report filing date (as planned)	2026-12-16
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-

Note to fraction processing method (百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2026	Sep 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,999	34,442
% change	4.5	7.1
Operating profit		
Operating profit	798	518
% change	54.0	46.7
Ordinary profit		
Ordinary profit	908	595
% change	52.6	45.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	648	428
% change	51.2	80.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,164	606
Change in comprehensive income	91.9	82.1
Other consolidated operating results		
Basic earnings per share (Yen)	719.41	475.93
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.7	5.6
Ordinary profit to total assets ratio (%)	4.8	3.3
Operating profit to net sales ratio (%)	2.2	1.5
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2026	Sep 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	19,667	18,422
Net assets	9,071	8,019
Capital adequacy ratio (%)	45.6	43.0
Net assets per share (Yen)	9,961.33	8,798.59
Note to consolidated financial positions		
Owner's equity	8,974	7,927
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2026	Sep 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,739	149
Cash flows from investing activities	-83	19
Cash flows from financing activities	-74	-2
Cash and equivalents, end of period	3,492	910

Note to consolidated cash flows	
Note to cash flows	-

Dividends

(in millions of yens)

	Sep 2027	Sep 2026	Sep 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		140.00	125.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		140.00	125.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		126	112
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.5	26.3
Forecast	21.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.5
Note to dividends			
Note to dividends			
Annual		(注)2026年９月期の配当140円には、特別配当（東北化学薬品単体75期で売上総利益・経常利益・当期純利益が過去最高益）が35円含まれております。	

Forecasts

(in millions of yens)

	Sep 2027	Mar 2027
Forecasts		
Forecasts		
Title for forecasts	３．2027年９月期の連結業績予想（2026年10月１日～2027年９月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	35,500	17,800
Upper	-	-
Lower	-	-
% change		
Forecast	-1.4	-6.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	620	302
Upper	-	-
Lower	-	-
% change		
Forecast	-22.3	-43.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	706	349
Upper	-	-
Lower	-	-
% change		
Forecast	-22.3	-38.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	472	228
Upper	-	-
Lower	-	-
% change		
Forecast	-27.2	-42.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	523.91	253.07
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2026	Sep 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	960,000	960,000
Number of treasury stock at the end of fiscal year	59,092	59,042
Average number of shares	900,926	900,977
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2026	Sep 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	28,381	27,041
% change	5.0	9.4
Operating profit		
Operating profit	754	496
% change	52.0	43.8
Ordinary profit		
Ordinary profit	861	570
% change	51.0	45.1
Profit		

Profit	618	411
% change	50.4	78.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	686.65	456.63
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2026	Sep 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	15,823	14,897
Net assets	8,447	7,456
Capital adequacy ratio (%)	53.4	50.1
Net assets per share (Yen)	9,376.12	8,276.71
Note to non-consolidated financial positions		
Owner's equity	8,447	7,456

Business Results-Note to overview of nonconsolidated business results

	Sep 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2027	Mar 2027
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．2027年９月期の個別業績予想（2026年10月１日～2027年９月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	27,500	13,800
Upper	-	-
Lower	-	-
% change		
Forecast	-3.1	-8.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	675	334
Upper	-	-
Lower	-	-
% change		
Forecast	-21.6	-37.1
Upper	-	-
Lower	-	-

Profit		
Profit		
Forecast	449	217
Upper	-	-
Lower	-	-
% change		
Forecast	-27.4	-42.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	498.38	240.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.