

Document and entity information

Sep 2014

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-11-14
Company name		TOHOKU CHEMICAL Co.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		74460
URL		http://www.t-kagaku.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-09-30
Representative		
Title		代表取締役社長
Name		工藤 幸弘
Inquiries		
Title		管理グループ経理部長
Name		小寺 伸哉
Tel		0172-33-8131
Other		
Date of general shareholders' meeting (as planned)		2014-12-18
Dividend payable date (as planned)		2014-12-19
Annual securities report filing date (as planned)		2014-12-19
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2014	Sep 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	29,667	27,297

% change	8.7	39.2
Operating income		
Operating income	263	182
% change	44.5	-3.3
Ordinary income		
Ordinary income	290	199
% change	45.9	-23.0
Net income		
Net income	146	96
% change	52.1	-1.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	223	271
Change in comprehensive income	-17.8	151.0
Other consolidated operating results		
Net income per share (Yen)	31.17	20.40
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	3.3	2.2
Ordinary income to total assets ratio (%)	2.2	1.7
Operating income to net sales ratio (%)	0.9	0.7
Note to consolidated operating results		
Investment profit (loss) on equity method	0	0
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	13,614	12,791
Net assets	4,535	4,392
Capital adequacy ratio (%)	33.3	34.3
Net assets per share (Yen)	965.31	934.80
Note to consolidated financial positions		
Owner's equity	4,535	4,392
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2014	Sep 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	293	-580
Cash flows from investing activities	70	149
Cash flows from financing activities	-159	-173
Cash and equivalents, end of period	809	604

Business Results-Note to business results

	Sep 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2015	Sep 2014	Sep 2013
Dividends			
Dividends			
Dividends			

Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		70	56
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		48.1	58.8
Forecast	37.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.3
Note to dividends			
Note to dividends			
Annual			
		-	

Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年9月期の連結業績予想(平成26年10月1日～平成27年9月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,900	14,700
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	-7.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	325	190
Upper	-	-

Lower	-	-
% change		
Forecast	23.4	-21.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	345	215
Upper	-	-
Lower	-	-
% change		
Forecast	18.8	-15.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	190	115
Upper	-	-
Lower	-	-
% change		
Forecast	29.7	-29.3
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	40.43	24.47
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,

retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

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Notes-Number of issued and outstanding shares common stock

	Sep 2014	Sep 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	4,800,000	4,800,000
Number of treasury stock at the end of fiscal year	101,075	100,877
Average number of shares	4,698,984	4,721,681
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	21,498	19,172
% change	12.1	-0.3
Operating income		
Operating income	240	149
% change	61.1	-25.1
Ordinary income		
Ordinary income	269	186
% change	44.1	-31.5
Net income		
Net income	152	63
% change	139.6	-44.1
Other non-consolidated operating results		
Net income per share (Yen)	32.38	13.45
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,917	9,337
Net assets	4,483	4,311
Capital adequacy ratio (%)	45.2	46.2
Net assets per share (Yen)	954.07	917.58
Note to non-consolidated financial positions		
Owner's equity	4,483	4,311
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年9月期の 個別業績予想(平成26 年10月1日～平成27 年9月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	22,500	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	-11.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	285	175
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	-22.9
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	155	90
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-38.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	32.99	19.15
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.